



NOTICE OF SPECIAL MEETING OF STOCKHOLDERS

Dear Stockholders:

Please be notified that the special meeting of stockholders of DMCI Holdings, Inc. (the "Corporation") will be held virtually on October 15, 2024, Tuesday, at 9:30 A.M. with the following agenda:

- (1) Call to Order
- (2) Report on Attendance and Quorum
- (3) Approval of the Minutes of the Previous Stockholders' Meeting
- (4) Amendment of the Articles of Incorporation to Reclassify 10,000,000 Preferred Shares into Class B Preferred Shares
- (5) Issuance of 10,000,000 Class B Preferred Shares to Dacon Corporation by way of private placement
- (6) Amendment of the Bylaws to Change the Annual Meeting Schedule from the 3rd Tuesday of May to the 2nd Tuesday of May
- (7) Other Matters
- (8) Adjournment

Stockholders of record as of September 6, 2024 will be entitled to notice of and to vote at the said special meeting or any adjournment or postponement thereof.

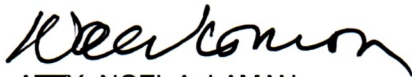
The meeting will be held virtually through Zoom and the stockholders may only attend by remote communication, by voting in absentia, or by appointing the Chairman or the President or the Chief Finance Officer as proxy. Stockholders who intend to attend the said meeting should notify the Corporation by sending an email to dmciholdings@dmcinet.com. The Corporation will send the instructions for joining the virtual annual meeting via email to each stockholder who will signify his/her intention to attend the same.

Deadline for submission of proxies is on October 5, 2024 via mail or email at dmciholdings@dmcinet.com. Validation of proxies shall be held on October 10, 2024 at 2:00 p.m., at the principal office of the Corporation, or virtually, as may be necessary or required.

Makati City, Metro Manila,

August 21, 2024

For the Board of Directors:

A handwritten signature in black ink, appearing to read "Noel A. Laman". The signature is fluid and cursive, with the first letters of the first and last names being capitalized and prominent.

ATTY. NOEL A. LAMAN

Corporate Secretary